

Menu Changes

Attention: CU*BASE Employee Security Officers

CU*NorthWest

February 17, 2013

To Do BEFORE the Release

During the week *prior* to the release, print a report showing your current employee menu security settings. This will make it much easier to know whose security will need to be adjusted once the release goes in.

1. From the MNAUDT menu, choose "Employee Security Audit Report"
2. Choose 2 = Menu Security Audit Report and pick a printer (use HOLDxx if you don't need it a hard copy)
3. Press Enter, then on the next screen enter a menu name (use the list of menus on the following pages as a guide)
4. If only one option on that menu will be changing, enter that option #; otherwise leave the *Menu option* field blank and the report will include all options on that menu, as follows:

4/09/10 14:07:54	TEST CREDIT UNION	LEMPAU10	PAGE 1
RUN ON 4/09/10	EMPLOYEE SECURITY AUDIT REPORT		USER DAWNM
	AS OF 4/09/10		
*** MENU SECURITY - MNGELE General Ledger			
EMP	MENU OPTIONS Y = ENABLED, BLANK = ENABLED, N = NOT AUTHORIZED, * = NOT A MENU OPTION		
ID	01 02 03 04 05 06 07 08 09 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29		
AA ANNIE ANSWERS	N N Y N N N * Y N N N N * * N N N N Y Y N * * * * * * * *		
BB BETSY EMPLOYEE	Y N N N N N * N N N N N * * N Y N Y Y N * * * * * * * *		
BR BILL TESTING	N N N N N * Y N N N * * N Y N N Y N * * * * * * * *		
B1 JANE VANPERSON	Y N N N N N * N N N N Y * * N Y Y Y N Y N * * * * * * * *		
B2 JOHN A TELLER	Y N Y N N N * Y N N N * * N N N N N N N * * * * * * * *		
CH CARRIE HELPER	Y N N Y N * N N N N Y * * N N N N Y N N N * * * * * * * *		

5. Repeat the steps above for all menus that are changing with this release

To Do AFTER the Release

Compare the menu changes on the following pages to your report, looking for which employees previously had access to those options. If necessary, after the release goes in use the "CU*BASE Employee Security" feature to adjust employee access to these commands.

1. From the MNMGMT menu, choose "CU*BASE Employee Security"
2. Use F2-Menu Security to access the Update Menu Security screen
3. Use F11-Alt View to sort the list by menu name
4. In the Position to Menu Name field, enter the menu name and use Enter to display all users who currently have access to that menu
5. Select one or more users in the list (hold Ctrl and click to select multiple names), then use the Edit option to adjust access to individual menu commands

New Speed Sequences

Remember that anyone who needs to use this sequence will need to have their employee security changed (use Menu Security as described above, using F6-Add to add the sequence to any users who need it).


DESC	Launch the "Update Transaction Description" program (same as MNUPDA #16 Update Transaction Desc/State) to update the primary and/or secondary transaction description for any member transaction.
OFAC	Run a single name through the OFAC scan (same as MNAUDT #4 or the button on the Time-out window).

Also don't forget about the ones that were added in the 12.2 release in December:

OUTQA	Go to archive (FICHExx) output
OUTQD	Go to archive (DAILYxx) output
OUTQH	Go to archive (HOLDxx) output



OUTQN	Go to archive (NIGHTxx) output
OUTQP	Go to archive (PRINTxx) output
OUTQS	Go to archive (SAVExx) output

Favorites Alert!

Remember that any time we add new menus or new Speed Sequences, all employees should be reminded to reset their Favorites settings to add the new items to the lists on the CU*BASE menu screen. Simply click the Favorites button  at the top of any menu.

Menu Changes

Menu Name	Old Menu	New Menu	Comments
<p>MNOP12 (OPER > #1 > #16)</p> <p><i>(For self processors only)</i></p>	<p>Credit Union Configurations 2 MNOP12</p> <p>Member Reach Configurations</p> <ul style="list-style-type: none"> 1 • Mbr Reach--Configuration Maint 2 • Mbr Reach--Master Message Maint <p>ATM/Debit/Credit Configurations</p> <ul style="list-style-type: none"> 6 • Vendor Features Configuration 7 • Vendor Card Status Code Config 8 • Processing Codes Configuration 9 • BIN Configuration 10 • CU Vendor Feature Preferences 11 • CU Status Code Preferences <p>Misc. Shared Branch Interfaces</p> <ul style="list-style-type: none"> 13 • CUSC/CO-OP Issuer Configuration 14 • FSCC Issuer Configuration 15 • CUSC/FSCC Acquirer Configuration <p>5300 Configurations</p> <ul style="list-style-type: none"> 16 • Configure 5300 Auto Pop Routines 17 • Configure 5300 Account Codes 18 • 5300 Accts Omitted from XML File 19 • Push Config Changes to Self Proc 20 • Configure 5300 Ratios <p>Operator Window Setup</p> <ul style="list-style-type: none"> 26 • Define OUTQs by CU 27 • Define OUTQs by User ID <p>Additional Menus</p> <ul style="list-style-type: none"> 28 ✖ Credit Union Configurations 1 29 ✖ Operations Main Menu 	<p>Credit Union Configurations 2 MNOP12</p> <p>Member Reach Configurations</p> <ul style="list-style-type: none"> 1 • Mbr Reach--Configuration Maint 2 • Mbr Reach--Master Message Maint <p>ATM/Debit/Credit Configurations</p> <ul style="list-style-type: none"> 6 • Vendor Features Configuration 7 • Vendor Card Status Code Config 8 • Processing Codes Configuration 9 • BIN Configuration 10 • CU Vendor Feature Preferences 11 • CU Status Code Preferences <p>Nat'l Shared Branch Interfaces</p> <ul style="list-style-type: none"> 14 • CUSC/FSCC Issuer Configuration 15 • CUSC/FSCC Acquirer Configuration <p>5300 Configurations</p> <ul style="list-style-type: none"> 16 • Configure 5300 Auto Pop Routines 17 • Configure 5300 Account Codes 18 • 5300 Accts Omitted from XML File 19 • Push Config Changes to Self Proc 20 • Configure 5300 Ratios <p>Operator Window Setup</p> <ul style="list-style-type: none"> 26 • Define OUTQs by CU 27 • Define OUTQs by User ID <p>Additional Menus</p> <ul style="list-style-type: none"> 28 ✖ Credit Union Configurations 1 29 ✖ Operations Main Menu 	<ul style="list-style-type: none"> ▪ Changed #13-15 to #14 & #15 (just one generic config for Issuer now)
<p>MNOPCR (OPER > #1 > #19 or OPER > #8 > #30)</p> <p><i>(For self processors only)</i></p>	<p>CPI Insurance Processing: Receive/Post MNOPCR</p> <p>Receive CPI Posting File</p> <ul style="list-style-type: none"> 1 • CUNA Collateral 2 • Southwest Business 3 • AFLAC FGL 4 • Allied Solutions 5 • Support Insurance Systems 6 • State National 7 • Dennis Lane & Associates <p>Post CPI File</p> <ul style="list-style-type: none"> 16 • CUNA Collateral 17 • Southwest Business 18 • AFLAC FGL 19 • Allied Solutions 20 • Support Insurance Systems 21 • State National 22 • Dennis Lane & Associates <p>30 ✖ CPI Insurance: Create/Send</p>	<p>CPI Insurance Processing: Receive/Post MNOPCR</p> <p>Receive CPI Posting File</p> <ul style="list-style-type: none"> 1 • CUNA Collateral 2 • Southwest Business 3 • AFLAC FGL 4 • Allied Solutions 5 • Support Insurance Systems 6 • State National 7 • Dennis Lane & Associates <p>Creditor Resources - Receive</p> <ul style="list-style-type: none"> 11 • Receive CIC Posting File 12 • Receive Debt Protection File <p>Post CPI File</p> <ul style="list-style-type: none"> 16 • CUNA Collateral 17 • Southwest Business 18 • AFLAC FGL 19 • Allied Solutions 20 • Support Insurance Systems 21 • State National 22 • Dennis Lane & Associates <p>Creditor Resources - Post</p> <ul style="list-style-type: none"> 26 • Post CIC File 27 • Post Debt Protection File <p>30 ✖ CPI Insurance: Create/Send</p>	<ul style="list-style-type: none"> ▪ Added #11 & #26 to receive and post Creditor Resources CIC posting files ▪ Added #12 & #27 to receive and post Creditor Resources Debt Protection posting files

Menu Name	Old Menu	New Menu	Comments
<p>MNOPOT (OPER > #1 > #16)</p> <p><i>(For self processors only)</i></p>	<p>Off Trial Balance Processing MNOPOT</p> <hr/> <p>Credit Card Processing</p> <ul style="list-style-type: none"> 1 • Receive Equifax Transmission 2 • Receive PSCU Transmission <p>6 • Update OTB File After Receives</p> <p>Credit Card Mid Day Sweep</p> <ul style="list-style-type: none"> 10 • Process Mid Day Card Payments <p>Midwest States Mid Day Sweep</p> <ul style="list-style-type: none"> 14 • Process Midwest Mortgage Pymnts 15 • Transmit Midwest Mortgage Pymnts <p>Credit Card Payments</p> <ul style="list-style-type: none"> 16 • Process FDR Credit Card Payments 17 • Transmit FDR Credit Card Pymnts 18 • Process Certegy Crd Card Pymnts 19 • Transmit Certegy Crd Card Pymnts 20 • Process X-Roads Crd Card Pymnts 21 • Transmit X-Roads Crd Card Pymnts 22 • Process FDR2 Credit Card Pymnts 23 • Transmit FDR2 Credit Card Pymnts 24 • Transmit FDR3 Credit Card Pymnts <ul style="list-style-type: none"> 25 • Process FDR4 Credit Card Pymnts 26 • Transmit FDR4 Credit Card Pymnts 27 • Process TMG Credit Card Pymnts 28 • Transmit TMG Credit Card Pymnts <p style="text-align: right;"></p>	<p>Off Trial Balance (OTB) Processing MNOPOT</p> <hr/> <p>Misc. Daily OTB Processing</p> <ul style="list-style-type: none"> 1 • Receive Equifax Transmission 2 • Receive PSCU Transmission <p>4 • Receive CFS Transmissions</p> <p>6 • Update OTB File After Receives</p> <p>Credit Card Mid Day Sweep</p> <ul style="list-style-type: none"> 10 • Process Mid Day Card Payments <p>OTB Payment Sweeps</p> <ul style="list-style-type: none"> 14 • Process Midwest Mortgage Pymnts 15 • Transmit Midwest Mortgage Pymnts <ul style="list-style-type: none"> 16 • Process FDR Credit Card Payments 17 • Transmit FDR Credit Card Pymnts 18 • Process Certegy Crd Card Pymnts 19 • Transmit Certegy Crd Card Pymnts 20 • Process X-Roads Crd Card Pymnts 21 • Transmit X-Roads Crd Card Pymnts 22 • Process FDR2 Credit Card Pymnts 23 • Transmit FDR2 Credit Card Pymnts 24 • Transmit FDR3 Credit Card Pymnts <ul style="list-style-type: none"> 25 • Process FDR4 Credit Card Pymnts 26 • Transmit FDR4 Credit Card Pymnts 27 • Process TMG Credit Card Pymnts 28 • Transmit TMG Credit Card Pymnts <p style="text-align: right;"></p>	<ul style="list-style-type: none"> ▪ Added #4 Receive CFS Transmission ▪ Changed verbiage on section headings