

Menu Changes

Attention: CU*BASE Employee Security Officers

Online CUs

October 18, 2015

To Do BEFORE the Release

During the week *prior* to the release, print a report showing your current employee menu security settings. This will make it much easier to know whose security will need to be adjusted once the release goes in.

1. From the Auditing Functions menu (MNAUDT), choose "Employee Security Audit Report"
2. Choose Menu Security Audit Report and pick a printer (use HOLDxx if you don't need a hard copy)
3. Use Enter, then on the next screen enter a menu name (use the list of menus on the following pages as a guide)
4. If only one option on that menu will be changing, enter that option #; otherwise leave the *Menu option* field blank and the report will include all options on that menu, as follows:

4/09/10 14:07:54		TEST CREDIT UNION																LEMPAU10	PAGE	1										
RUN ON 4/09/10		EMPLOYEE SECURITY AUDIT REPORT																USER	DAWNM											
		AS OF 4/09/10																												
*** MENU SECURITY - MNGELE		General Ledger																												
EMP		MENU OPTIONS Y = ENABLED, BLANK = ENABLED, N = NOT AUTHORIZED, * = NOT A MENU OPTION																												
ID		01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29
AA	ANNIE ANSWERS	N	N	Y	N		N	N	*	Y	N	N	N	N	*	*	N	N	N	N	Y	Y	N	*	*	*	*	*	*	*
BB	BETSY EMPLOYEE	Y	N		N				*	N	N	N	N	*	*	N	Y		N	Y	Y	N	*	*	*	*	*	*	*	
BR	BILL TESTING	N	N	N	N		N	*	Y	N	N	N	*	*	N	Y		N	N	Y	N	*	*	*	*	*	*	*	*	
B1	JANE VANPERSON	Y	N		N				*	N	N	N	Y	*	*	N	Y	Y	Y	N	Y	N	*	*	*	*	*	*	*	
B2	JOHN A TELLER	Y	N	Y	N				*	Y	N	N	N	*	*	N	N	N	N	N	N	N	*	*	*	*	*	*	*	
CH	CARRIE HELPER	Y	N	N	Y		N	*	N	N	N	N	Y	*	*	N	N	N	Y	N	N	N	*	*	*	*	*	*	*	

5. Repeat for all menus that are changing with this release





To Do AFTER the Release




Compare the menu changes on the following pages to your report, looking for which employees previously had access to those options. If necessary, after the release goes in use the "CU*BASE Employee Security" feature to adjust employee access to these commands.

1. From the Management Processing/Active Beta Tests menu (MNMGMT), choose "CU*BASE Employee Security"
2. Use "Menu Security" to access the Update Menu Security screen
3. Use "Alternate View" to sort the list by menu name
4. Type the menu name and use Enter to display all users who currently have access to that menu
5. Select one or more users in the list (hold Ctrl and click to select multiple names), then use Edit to adjust access to individual menu commands







Remember that if a person already had access to the commands on a particular menu, new commands added to that menu will be set up to allow access (checked) for that person automatically.

Menu Changes




Menu Name	Old Menu	New Menu	Comments
MN5300			<ul style="list-style-type: none"> Added option #8 (same as MNRPTA #16) Added option #11 (same as MNRPTD #20) Added option #23 (same as MNCNFX #17) Added option #13 (same as MNRPTD #9) Re-alphabetized all options under the "Tools" section
MNACHP			<ul style="list-style-type: none"> Added #13 Extract/Post Single ACH Company


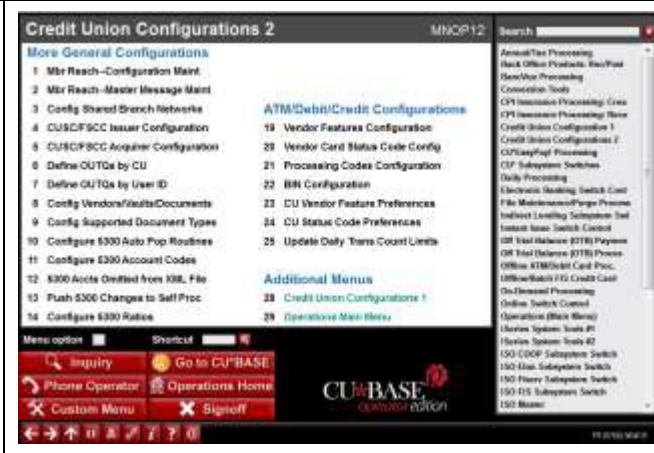


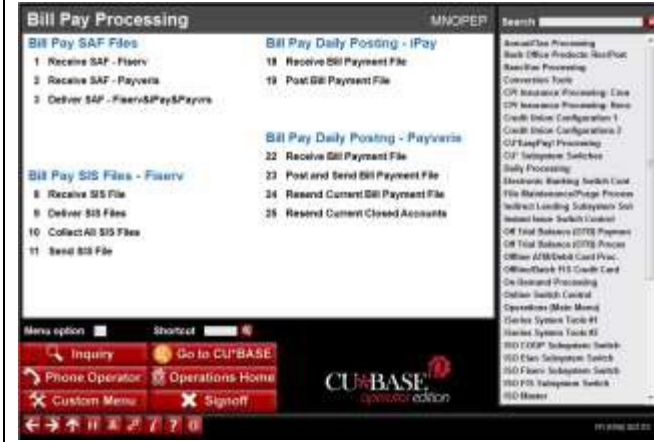

Menu Name	Old Menu	New Menu	Comments
MNAUDT			<ul style="list-style-type: none"> Moved options 21-28 to new menu MNAUDT2 Added #20 OFAC Non-Member Scan History
MNAUD2	NEW MENU		<ul style="list-style-type: none"> Options moved from the MNAUDT menu




Menu Name	Old Menu	New Menu	Comments
MNBUDG			<ul style="list-style-type: none"> Rearranged and relabeled several options Added new #9 & #10 <p>NOTE: Several of the options on this menu are temporarily disabled until we release the final modeling tools later this year: #18, #19, #22, and #23 will display a "Coming Soon" message until that software has been released, but you can set up security settings now to be ready for when the options are enabled</p>
MNCNFC			<ul style="list-style-type: none"> Removed #17 (which is the same thing as MNUPDT #13) and replaced it with ACH Posting Controls

Menu Name	Old Menu	New Menu	Comments
MNCOLL			<ul style="list-style-type: none"> Added #5 Write-off/Charge-off Dashboard
MNFILE			<ul style="list-style-type: none"> Added new options #5 and #6 for Data On The Move file download tools Rearranged and renumbered other options to fit
MNMAST			<ul style="list-style-type: none"> Added #21 View My Cross Sales Status (also added to MNTRAK)

Menu Name	Old Menu	New Menu	Comments
MNMGMME			<ul style="list-style-type: none"> Added #4 Skip-Pay History Dashboard Renumbered remaining items
MNNTRAK			<ul style="list-style-type: none"> Rearranged the Configuration/Misc. Processing section Added new #2 View My Cross Sales Status (also added to MNMAST) Added new #14 Configure Cross Sales Incentives

Menu Name	Old Menu	New Menu	Comments
<p>MNOP01 (OPER)</p> <p>(For self processors only)</p>			<ul style="list-style-type: none"> New  styling Added options #26-29 (same as MNMAST #8-11)
	<p> With  , while in the Operations menu system you can use the <i>Shortcut</i> to navigate directly to any MNOPxx menu. Or click on a menu title from the alphabetic list on the right-hand side of the screen to jump directly there. Best of all, enter a word or phrase into the Search box and the list will show all OPER menus that have that word either in the title or in any option on that menu. <i>Note: For best results when searching, avoid special characters like dashes (-) and others. Partial words can be used. Not case-sensitive.</i></p>		
<p>MNOP09 (OPER > #10)</p> <p>(For self processors only)</p>			<ul style="list-style-type: none"> New  styling Added option #25 <p>Supported Bureaus/Crdt Rpt Pulls</p> <p>NOTE: This is for CU*Answers use only. Configuration changes will be pushed to self processing CU partners as needed.</p>

Menu Name	Old Menu	New Menu	Comments
<p>MNOP12 (OPER > #10 > #28)</p> <p>(For self processors only)</p>			<ul style="list-style-type: none"> New  styling Rearranged/renumbered all options to make room for future new functions Added #3 Config Shared Branch Networks <i>NOTE: This configuration is unique by IBM System i (CU*Answers, Site-Four, and self processors who have their own shared branch network arrangements).</i>
<p>MNOPEP (OPER > #1 > #15)</p> <p>(For self processors only)</p>			<ul style="list-style-type: none"> New  styling Relabeled to generic "Bill Pay" as this menu includes tools for multiple bill pay vendors Added options for Payveris bill pay daily transaction processing

Menu Name	Old Menu	New Menu	Comments
<p>MNOPFV (OPER > #1 > #14 > #6)</p> <p><i>(For self processors only)</i></p>	 <p>The old menu interface for 'ISO Fiserv Subsystem Switch' features a search bar at the top right. The main content is organized into three columns: 'Start/End Fiserv Switch' (1: Start Fiserv Subsystem, 2: End Fiserv Subsystem), 'Fiserv Interface Utilities' (16: Display Fiserv Subsystem, 17: Fiserv Transaction Monitor), and 'Recon Processing' (7: Receive FISERV Recon File, 8: Process FISERV Recon File). Below these is 'Card Maintenance Processing' (9: Create FISERV Card Maint. File, 10: Transmit FISERV Card Maint. File). A left sidebar contains various system functions like 'My Menu', 'Check Processing', and 'Check ATM Processing'. The bottom navigation bar includes buttons for 'Inquiry', 'Custom Menu', 'Loan Quote', 'Maint Menu', 'Phone Operator', 'Preferences', 'Rate Inquiry', and 'Signoff'.</p>	 <p>The new menu interface for 'ISO Fiserv Subsystem Switch' has a more modern look with a search bar at the top right. The main content is organized into three columns: 'Start/End Fiserv Switch' (1: Start Fiserv Subsystem, 2: End Fiserv Subsystem), 'Fiserv Interface Utilities' (16: Display Fiserv Subsystem, 17: Fiserv Transaction Monitor), and 'Recon Processing' (7: Receive Fiserv Recon File, 8: Process Fiserv Recon File). Below these is 'Card Purge Processing' (20: Purge Fiserv ATM Debit Cards, 21: Send Purged Cards to Fiserv) and 'Card Maintenance Processing' (9: Create Fiserv Card Maint. File, 10: Transmit Fiserv Card Maint. File). A left sidebar contains various system functions like 'Annual Tax Processing', 'Back Office Functions', and 'Check ATM Processing'. The bottom navigation bar includes buttons for 'Inquiry', 'Go to CU*BASE', 'Phone Operator', 'Operations Home', 'Custom Menu', and 'Signoff'. The CU*BASE logo is prominently displayed at the bottom right.</p>	<ul style="list-style-type: none"> ■ New  styling ■ Added options #20-21 for new batch card purge tools