Product:	Version #:	To be released to:	On date:
CU*BASE® GOLD	20.11	Online CUs	November 8, 2020
		Self-Processors	November 15, 2020

ATTENTION CREDIT UNION SECURITY ADMINISTRATORS

With each new release, take a look at the brand-new tools being introduced and assign them to the appropriate employees once the release goes live. To find the new tools introduced in the most recent release:

From the Home Page:

- 1. Click Filter by Category
- 2. Choose _NEWTOOLS
- 3. Click Select or

TIP: Remember you won't see them listed under "My Tools" until you've been assigned access to them!

In Employee Security:

- 1. Launch Tool #327 CU*BASE Employee Security
- 2. Click All Tool Assignments
- 3. Click the Categories Select button
- 4. Choose **NEWTOOLS**
- 5. Click Select or

NEW TOOLS IN THIS RELEASE

Tool#	Tool Title	Recommended For
1120	Update Card Expiration Dates	EFT
1115	Xtend Shared Branch Phone Transfer Rpt	Xtend, Management
1110	Configure CLR Path Criteria	Lending
1941	Create Standard Favorites Groups	Database Managers, Member Service Managers
1100	Online Banking Optics: Lite	Data Analysrs

TOOLS BEING MADE OBSOLETE THIS RELEASE

Tool #	Tool Title		
373	File Download (System i to PC)	Please use Tool #1375 Data Transfers (Upload	
374	File Upload (PC to System i)	or Download)	

MENU CHANGES: CU*BASE OPERATOR EDITION

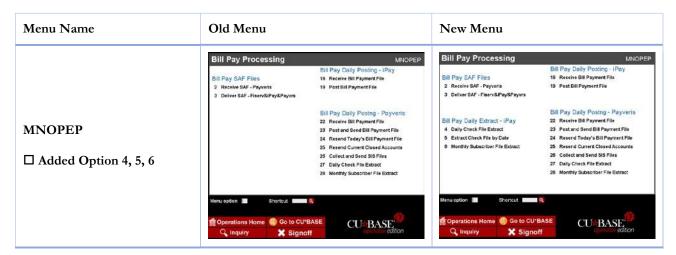
For self-processing credit union clients only.



To adjust access to these commands:

- 1. Navigate to OPER, go to MNOP12 and launch #23 Employee Security for OPER Cmds
- 2. Use **Oper Menu Security** (F2)
- 3. Use **Alternate View** to sort the list by menu name
- 4. Type the menu name and use Enter to display all users who currently have access to that menu
- 5. Select one or more users in the list (hold Ctrl and click to select multiple names), then use **Edit** to adjust access to individual menu commands

Remember that if a person already had access to the commands on a particular menu, new commands added to that menu will be set up to *allow* access (checked) for that person automatically.



END